



THE BACH SOCIETY
OF SAINT LOUIS

LEGACY GIFT INTENT FORM

Name _____ Birthdate _____

Name _____ Birthdate _____

Address _____

City _____ State _____ Zip Code _____

Telephone _____ Email _____

Legacy Gift Notification

I/We have named the Bach Society of Saint Louis (*legal title*) as a beneficiary of my/our:

Will

Living Trust

Charitable Remainder Trust

Life Insurance Policy

Retirement Assets

Other _____

My/Our planned gift is:

My/Our gift's approximate dollar amount in today's dollars (*optional, but provides the Bach Society of Saint Louis a reference point for documentation purposes*):

- Attached is a copy of the relevant portions of the legal documents related to my/our future gift to the Bach Society of Saint Louis or a letter from my legal or financial advisor that describes the nature and purpose of the gift (*optional, but helps the Bach Society of Saint Louis with proper documentation*).

Signature _____ Date _____

Signature _____ Date _____